





OPIOID SETTLEMENT LEWIS & CLARK COUNTY METRO REGION GOVERNANCE COMMITTEE

February 19, 2025 – 1:30 p.m.

https://us06web.zoom.us/j/82722816832

AGENDA

- 1. Call Meeting to Order & Roll Call Tom Rolfe, Committee Chair
- 2. Minutes
 - a. Committee Meeting Dec. 4, 2024
 - b. Virtual Meeting Dec. 19, 2024
- 3. MOAT Correspondence Review
 - a. MOAT Updates and Information Memo Dec. 5, 2024
 - b. MOAT Framework for Awarding Opioid Abatement Dollars Dec. 10, 2024
 - c. Advisory Committee Appointment/Reappointment Memo Jan. 10, 2025
- 4. Election of Chair and Vice-chair
- Status update on funded projects:
 - a. St. Peter's Fdn. "No Wrong Door" Peer Support Program
 - b. Simulation Training and Opioid Response Plan Improvement (STORPI)
- 6. Current FY Available Funding Review
- 7. Discussion of New Funding Requests specific to Lewis and Clark Metro Region
 - a. Good Samaritan Strategic Outreach Peer Specialist (STOPS) Campaign
- 8. Public comment
- Upcoming meeting
- 10. Adjournment

ADA NOTICE

Lewis and Clark County and the City of Helena are committed to providing access to persons with disabilities for meetings, in compliance with Title II of the Americans with Disabilities Act and the Montana Human Rights Act. The County and City will not exclude persons with disabilities from participation at their meetings or otherwise deny them access to City or County's services, programs, or activities.

Persons with disabilities requiring accommodations to participate in the County's meetings, services,

programs, or activities should contact Keni Grose, as soon as possible to allow sufficient time to arrange for the requested accommodation, at any of the following: (406) 447-8316; TTY Relay Service 1-800-253-4091 or 711; KGROSE@lccountymt.gov; 316 N Park, Room 303.

Persons with disabilities requiring accommodations to participate in the city's meetings, services, programs, or activities should contact the city's ADA Coordinator, Ellie Ray, as soon as possible to allow sufficient time to arrange for the requested accommodation, at any of the following: Phone: (406) 447-8490; TTY Relay Service 1-800-253-4091 or 711; Email: citycommunitydevelopment@helenamt.gov; Mailing Address & Physical Location: 316 North Park, Avenue, Room 445, Helena, MT 59623.







LEWIS & CLARK COUNTY METRO REGION OPIOID ABATEMENT GOVERNANCE COMMITTEE

December 4, 2024 – 1:30 p.m. City County Building, Room 326 and virtually at:

https://us06web.zoom.us/j/88198455929

*Note: Time stamps relate to time within the official meeting recording.

Call to Order and Roll Call

(00:03:10) The following Committee members were present:

Commissioner Councilman Wes Feist

Tom Rolfe

Coleen Smith James Petrovich

Mayor Wilmot Collins was absent.

Committee staff in attendance: Amanda Opitz, City of Helena; Ann McCauley, Lewis and Clark County

Others in attendance: Amy Emmert, St. Peter's Health; Nova Smith, St. Peter's Health Foundation; and JoVonne Wagner, Montana Free Press.

Regular

(00:11:45)

(00:04:00)	 Call Meeting to Order & Roll Call – Meeting called to order at 1:35 p.m.
(00:04:15)	2. Minutes – approved as presented.
(00:04:30)	3. Status update on funded project: a. Lewis and Clark Detention Center Project Ann McCauley provided an updated on this project as a grant award for Lewis and Clark County.

4. Discussion of Funding Requests specific to Lewis and Clark Metro Region







(00:12:15)

a. Helena School District Project

The Committee discussed the project and the requested additional information provided by the Helena School District. The Committee concluded that the application and the supplemental information continues to be very broad and does not fully meet the targeted needs, metrics, and sustainability for the MOAT opioid program. Committee discussed future year MOAT funding and opportunity for School District to apply again if funding is available. Committee recommended inviting the School District to re-submit a new application if they would like.

Motion made by James Petrovich to deny HSD's request and invite the organization to submit a new application that is more targeted and better meets the needs of the MOAT's goals. Motion seconded by Wes Feist. Amy Emmert provided a public comment that it is important to acknowledge that there is a need within the schools for more behavioral and mental health support. Motion passes 4-0.

(00:30:30)

b. St. Peter's Health Foundation

Amy Emmert, St. Peter's Health, provided a summary of the proposed project to the Committee.

Motion made by Wes Feist to table the request for St. Peter's Health and ask them to provide more specifics on goals and objectives and measurable metrics, and seek clarification from MOAT staff on eligible grant expenditures, specifically vehicle purchases. Motion seconded by James Petrovich. The Committee intends to have a remote meeting to make a decision on the proposal the week of December 15th. No public comment. Motion passes 4-0.

(01:12:05)

c. Simulation Training and Opioid Response Plan Improvement (STORPI).

Motion made by James Petrovich pending response to questions and references from organizations in the County that have participated in the training. Motion seconded by Coleen Smith. Discussion: If possible for SIMM to submit the requested information in time, the







Committee intends to have a remote meeting to make a decision on the proposal the week of December 16th. Motion passes 4-0.

Next Meeting Thursday, December 19, 2024, at 1:30 p.m. Meeting will be virtual

only via Zoom.

Public Comment

(01:34:38) No Public Comment received.

Adjournment

(01:35:58) There being no further business before the Board, the

meeting adjourned at 3:05 p.m.







LEWIS & CLARK COUNTY METRO REGION OPIOID ABATEMENT GOVERNANCE COMMITTEE

December 19, 2024 – 1:30 p.m. Virtually only at:

https://us06web.zoom.us/j/88198455929

*Note: Time stamps relate to time within the official meeting recording.

Call to Order and Roll Call

(00:17:00) The following responded present via Zoom:

Commissioner Tom Rolfe Councilman Wes Feist

Coleen Smith James Petrovich

Mayor Wilmot Collins was absent.

Committee staff in attendance: Amanda Opitz, City of Helena; Ann McCauley, Lewis and Clark County.

Others in attendance: Amy Emmert, St. Peter's Health; Nova Smith, St. Peter's Health Foundation; and Sara Kaull, Simulation in Motion Montana.

Agenda

(00:17:30)	1.	Call Meeting to Order & Roll Call – Meeting called to
		order at 1:47 p.m.

(00:18:00) 2. Discussion of Funding Requests specific to Lewis and Clark Metro Region

(00:18:15) a. St. Peter's Health Foundation

The Committee discussed the request and the additional information provided as well as the need for the two vehicles requested in the application.

Committee staff provided an update to the Committee that the response from the state MOAT Program Manager is that a vehicle would be an allowable expense as long as it aligns with allowable activities as







described in Exhibit E of the settlement. A vehicle "wrap" was also discussed to note the funding source for the vehicle.

Motion made by Wes Feist to approve partial funding of St. Peter's Health Foundation request in the amount of \$215,051, to include the purchase of one vehicle rather than the requested two vehicles and recommend a vehicle wrap noting the MOAT funding source. Motion seconded by James Petrovich. No public comment. Motion approved 4-0.

(00:36:40)

b. Simulation in Motion Montana, Simulation Training and Opioid Response Plan Improvement (STORPI).

The Committee discussed the application and additional information submitted by Simulation in Motion Montana. Sara Kaull, Simulation in Motion Montana, provided a summary of how their trainings are designed, what the trainings look like, and who will be engaged. The Committee discussed wanting to review the invitee list for the trainings and provide recommendations to groups and providers in the more remote areas of the County have access to the trainings.

Motion made by Wes Feist to approve full funding of Simulation in Motion Montana's request in the amount of \$75,000 with the above stipulation of the Committee's review of the training invitee list. Motion seconded by Coleen Smith. No public comment. Motion passes 4-0.

Next Meeting

February 2025 (Wednesday and in-person preferred).

Public Comment

(00:59:30) No Public Comment received.

Adjournment

(01:00:06) There being no further business before the Board, the

meeting adjourned at 2:46 p.m.



MEMORANDUM

From: Rusty Gackle, Executive Director, Montana Opioid Abatement Trust

To: County Commissioners, County and City Attorneys, Abatement Region Governance

Structure Committees

Regarding: MOAT Updates & Information

Dated: 12.5.24

The Montana Opioid Abatement Trust Advisory Committee met on Tuesday Oct. 15th. A copy of the meeting minutes can be found on our website at *montanaopioid.org*. The following applications were reviewed and approved by Trustees.

Gallatin County Metro Region

• HRDC – Supportive Housing Response Project ~ One time ~ \$521,968.00

Abatement Region 3

 Montana Meth Project – FENTANYL Prevention, Education & Outreach ~ One time ~ \$35,000.00

Flathead County Metro Region

 Montana Meth Project – FENTANYL Prevention, Education & Outreach ~ One time ~ \$35,000.00

Ravalli County Metro Region

• Ravalli County Sheriff's Office – Wellness Program ~ One time ~ \$11,198.10

Lewis & Clark County Metro Region

Lewis & Clark County Sheriff's Office – Detention Center Medical Provider Program ~
 One time ~\$115,200,00



Yellowstone County Metro Region (approved pending budget approval)

- South Central Regional Mental Health Center When the Game Slows Down
- South Central Regional Mental Health Center Bad Drug Mega Phone
- Friends of the Children Eastern Montana Nurturing Youth Opioid Misuse Prevention Through Relationship-Based Professional Mentoring
- 406 Recovery Montana Treatment Access Program (MTAP)
- Veterans Navigation Network Hero Path: Veterans Opioid Use Prevention & Recovery

The next Advisory Committee meeting is schedule for Thursday Jan. 9th, 2025.

Currently, there are 45 submitted applications in evaluations, meaning the applications are complete and have been sent to the abatement regions for review. Ten applications are waiting in the queue due to the corresponding abatement region not having a governance committee formed at this time. A few applications have been removed due to the structure of our Trust as a Private Foundation. The MOAT can only consider grant requests from tax-exempt entities and as a result, we are unable to approve grants for for-profit entities. This policy ensures that all grants align with our administrative abilities, fiscal responsibilities, and the guidelines governing private foundations. If the applicant can collaborate with a tax-exempt partner, such as a non-profit organization, NGO, or other qualifying entity, we encouraged them to re-apply with this partnership in place. This approach will help ensure that all grants align with our fiscal policies and the objectives of the MOAT program.

The MOAT will soon be sending the abatement regions the MOAT Framework for Awarding Opioid Abatement Dollars. This is a guide we have put together to provide information on evidence-based data and contact points across Montana. Also, several abatement regions governance committees have put together NOFO's and points of contact.

Gallatin County Metro Region sent out of NOFO letting stake holders know they plan to prioritize projects that align with the Gallatin Behavioral Health Coalition Strategic Plan:

https://www.gallatinmt.gov/sites/g/files/vyhlif606/f/uploads/gbhc 2023-25 strategic plan.pdf



Lewis and Clark County Metro Region created a page on the City of Helena website dedicated to the Opioid Abatement Governance Committee information:

https://www.helenamt.gov/Government/City-Commission/City-Boards-Committees/Lewis-Clark-Metro-Region-Opioid-Governance-Committee

Flathead County Metro Region created a webpage on the Flathead County Website dedicated to Flathead County Metro Region Opioid Governance Committee:

https://flathead.mt.gov/service-directory/montana-opioid-abatement-trust

Butte Silver Bow Metro Region ran a NOFO in the Montana Standard providing information to potential applicants in their area.

If you have any questions or concerns, please feel free to reach out.

Thank you,

Rusty Gackle

Executive Director

NOTE - you are receiving this correspondence because you are listed as a County or City Attorney, County Commissioner, or an Abatement Region governance committee. If you are no longer a contact, please let us know.



Framework for Awarding Opioid Abatement Dollars

Step 1: Understand the Unique Needs and Priorities in Your Community

What does the data say?

Review the community health assessment data available on the problem of opioid use. Your <u>local health department</u> and <u>regional prevention specialist</u> can help you locate and interpret the latest available data for your community including the:

- Community Health Needs Assessment
- Youth Risk Behavior Survey
- Prevention Needs Assessment
- Montana Overdose Indicators Dashboard

What partnerships already exist?

Connect with groups already working collaboratively to prevent and address substance use disorders. Your local health department can help you interface with the leadership for these groups, which may include:

- Regional Opioid Education and Naloxone Distribution Programs
- Youth substance use prevention coalitions
- Local Advisory Councils
- Crisis Response Coalitions
- Early Childhood Coalitions
- <u>DUI Task Forces</u>
- Drug Task Forces

What has your community prioritized?

Review any plans that have already been developed prioritizing opioid abatement strategies based on your community health data including the:

- The Montana Substance Use Disorders Strategic Plan
- Community Health Improvement Plans
- Tribal Opioid Response plans
- Strategic plans from local coalitions and organizations working to prevent substance use and address opioid use

Familiarize your board with how these key partners are organized and funded, and consider ways that your abatement region dollars can be braided to supplement (not supplant or duplicate) their work to increase its impact and sustainability.

Step 2: Understand What Works to Address Opioid Use

Once you understand the data, partnerships and priorities in your community, review evidence-based strategies and existing resources available to address opioid use. Gain insight into what works across the entire continuum of care from prevention to recovery.

Primary Prevention Strategies	Resources
 Local youth prevention coalitions 	 Communities that Care
 Education for youth and families 	 The Good Behavior Game
 School-based prevention programs 	 <u>Parenting Montana</u>
 Home visiting and parental supports for at- 	 Healthy Montana Families Home
risk families	<u>Visiting</u>
 Safe drug storage and disposal 	 Prescription Drug Drop Box locations
 Cultural activities for Native youth 	 All Nation Youth Partner for Success

Early Identification and Referral Strategies	Resources
 Universal screening in schools and primary 	 Screening, Brief Intervention and
care	Referral to Treatment (SBIRT)
 Identification and referral to treatment for 	 <u>The Meadowlark Initiative</u>
pregnant women and parents	988 Crisis Line
 Warm hand offs and care coordination 	 CONNECT Referral System
 Drop-In Centers and Low Barrier Shelters 	·

Harm Reduction Strategies	Resources
 Syringe service programs 	 Open Aid Alliance
 Naloxone education and distribution 	 Opioid Education and Naloxone
 Fentanyl test strip distribution 	<u>Distribution Programs</u>
 Public awareness campaigns and 	 Healthy Mothers Healthy Babies Look
education to reduce stigma	<u>Closer Campaign</u>
	 Tribal Opioid Response Program

Treatment Strategies	Resources
 Education to reduce overprescribing Integrating substance use screening and treatment into primary care Medication for Opioid Use Disorder (MOUD) Linkage to MOUD through EMS, the Emergency Room and in corrections facilities Culturally grounded treatment 	 Behavioral Health Alliance of Montana Montana Primary Care Association Linkage to care recommendations from the CDC Integrated Behavioral Health White Bison Wellbriety Montana Consortium for Urban Indian Health

Recovery and Support Strategies	Resources
 Peer Support Specialists 	 Montana's Peer Network
 Recovery, sober and supportive house 	 Recovery Residences Alliance of
 Recovery support groups 	<u>Montana</u>
 Linkage to housing, employment and 	 Narcotics Anonymous of Montana
childcare supports	 Recovery Community Organizations
	 Housing is Healthcare

blic Safety Strategies	Resources
 Mobile Crisis Response Teams and Crisis Receiving Centers 	The Crisis Now ModelMontana Drug Treatment Courts
Drug Treatment CourtsDiversion to treatment	State Justice Initiative

Step 3: Develop a funding request and scoring criteria that align with Step1 and 2.



Subject: Appointment of Advisory Committee Members for the Montana Opioid Abatement Trust

Abatement Region Representatives,

I hope this message finds you well. The purpose of this email is to provide detailed information regarding the upcoming appointments to the Montana Opioid Abatement Trust (MOAT) Advisory Committee and to outline the process for submitting potential representatives from your region.

About the Montana Opioid Abatement Trust Advisory Committee

The MOAT Advisory Committee plays a critical role in overseeing the effective use of opioid abatement funds across the state. The committee meets quarterly to review and approve applications submitted by the Abatement Regions. It ensures that these applications align with Exhibit E: Opioid Remediation Uses and verifies that the respective abatement region has sufficient funding from the National Opioid Settlement to support the proposed projects.

Composition of the MOAT Advisory Committee

The Advisory Committee consists of 10 voting members, providing equal representation between state and local governments. As outlined in the Memorandum of Understanding (MOU), members are selected as follows:

- Three members chosen by the Metropolitan Regions.
- Two members chosen by the Multi-County Regions.
- Two members chosen by the Director of the Department of Public Health and Human Services (DPHHS).
- Three members chosen by the Attorney General.

Advisory Committee Member Requirements

In line with the MOU, the five members selected from the Metropolitan and Multi-County Regions must have expertise in medicine, public health, mental health, or addiction.



Open Positions and Reappointments

Metropolitan Regions

The nine Metropolitan Regions hold three positions on the Advisory Committee. Currently, **two positions** are open for appointment to 3-year terms.

 One sitting member, Vice Chairman Scott Malloy has expressed interest in remaining on the Committee.

Submission Process and Timeline

Each abatement region is invited to propose one candidate who meets the criteria outlined in the MOU and who would be a strong addition to the Advisory Committee. The timeline for submissions is as follows:

- Deadline for Submissions: February 24, 2025
- **Voting Process**: Once submissions are collected, we will distribute the list of candidates to all regions for voting. Voting will take place during the first two weeks of March.
- **Vote Tabulation**: After the voting period, we will tabulate the results. The top two vote getters will be appointed to the Advisory Committee.

How to Submit a Candidate

To submit a candidate, please provide their name, contact information, and a brief bio/CV outlining their background to **info@montanaopioid.org**. If you have any questions about the process or the responsibilities of the Advisory Committee, feel free to reach out.

Thank you for your continued engagement and commitment to this important initiative. Together, we can ensure that the Montana Opioid Abatement Trust remains a vital resource for our communities.

Sincerely,

Rusty Gackle

BY-LAWS

Lewis and Clark Metro Region Opioid Abatement Governance Committee

Adopted 12 June 2024

ARTICLE I: NAME

The Committee's name is the Lewis and Clark Metro Region Opioid Abatement Governance Committee.

ARTICLE II: DEFINITIONS

In these by-laws, the following definitions apply:

- A. Committee: The City of Helena Commission and Lewis and Clark Board of County Commissioners established this Committee via a memorandum of understanding signed in January 2024 and attached as reference.
- B. Staff Liaison: Staff specifically designated to support the Committee.
- C. MCA: Montana Code Annotated.
- D. Quorum: The minimum number of Board members present to conduct business shall be a majority of the Board member seats established in the MOU creating the Committee. Those members participating online shall be counted as part of the Quorum only if visibly present through video and are able to actively participate in the discussion and voting process.
- E. Staff: Employees of the City of Helena and Lewis and Clark County.
- F. Majority Vote: An affirmative vote by more than one half of the members present for the vote.

ARTICLE III: AUTHORITY, POWERS, AND DUTIES

Section 1. Authority

The Montana Opioid Abatement Trust (MOAT) was established as part of a multi-state settlement with pharmaceutical companies related to the opioid epidemic. The Trust works alongside multi-county and metro abatement regions to facilitate the distribution of funds received from the settlement to support opioid remediation efforts in Montana. These efforts include expanding access to addiction treatment and recovery services, supporting prevention and education programs, and funding law enforcement and public safety initiatives.

The Montana Distributors' and Janssen Opioids Settlement Memorandum of Understanding Section D (9) requires each Abatement Region to create a governance structure that will be responsible for reviewing and recommending project applications for funding from the Trust. The City of Helena and Lewis and Clark County created a memorandum of understanding (MOU) to establish this governance structure for the Lewis and Clark Metro Region.

The Lewis and Clark Board of County Commissioners adopted the MOU creating this Committee on January 18, 2024. The City Commission adopted the MOU on January 22, 2024.

Section 2. Powers and Duties

- A The Committee's powers and duties are advisory; meaning the Committee can only make recommendations to the MOAT Advisory Committee. The Committee shall not engage in advocacy for the City or County.
- B. Pursuant to the City-County MOU, the Committee will review applications for funding connected to the Lewis and Clark Metro Abatement Region and provide recommendations to the MOAT Advisory Committee for final review and approval.
- C. The Committee does not have financial authority to distribute funds on behalf of the MOAT.

ARTICLE IV: MEMBERS, COMMITTEE OFFICERS, AND DUTIES

Section 1. Membership

- A. The Committee shall consist of five members pursuant to the MOU. The members of the Committee shall be:
 - An elected representative of Lewis and Clark County's governing body.
 - An elected representative of City of Helena's governing body.
 - An elected representative of City of East Helena's governing body.
 - A community member that resides in Lewis and Clark County appointed by Lewis and Clark County's Board of County Commissioners.
 - A community member that resides in the City of Helena appointed by City of Helena's Mayor.

- B. The two community members shall be appointed for a term of three (3) years, with the possibility of a second three (3) year term, by the Board of County Commissioners or the City of Helena Commission as described in the MOU.
- C. The elected representatives will serve at the pleasure of their respective body.

Section 2. Resignation

Members can resign by providing written notice to the Committee Chair, who shall forward such resignation to the Staff Liaisons and on to the elected body that appointed the member. The resignation shall be effective immediately upon receipt and verification by the Committee chair.

Section 3. Officers

The officers of the Committee are the Chair and the Vice Chair.

Section 4. Election of Officers

The Chair and Vice Chair shall be elected annually from their membership by Majority Vote of the Committee at the first meeting of each calendar year.

Section 5. Committee Chair

The Chair presides over all meetings of the Committee. The Chair signs documents and communications on behalf of the Committee, decides all points of procedure unless overruled by a Majority Vote of the Committee, and performs other duties described in these by-laws. The Chair shall serve a 1-year term or until the next election as described in Section 4 of Article IV.

Section 6. Committee Vice Chair

In the absence of the Chair, the Vice Chair shall serve as Chair and have such responsibility and authority as provided in Section 5 of this Article IV. The Vice Chair shall perform other duties delegated by the Chair. The Vice Chair shall serve a 1-year term or until the next election as described in Section 4 of Article IV.

Section 7. Office Succession

If the office of Chair or Vice Chair becomes vacant, the Committee shall elect a new Chair or Vice Chair, as applicable, at its next meeting in the manner provided in Sections 5 and 6 of this Article IV.

Section 8. Officer Absences

If the Chair and Vice Chair are absent from a meeting, the Staff Liaison will call the

meeting to order. A vote shall take place to elect a temporary Chair for the meeting, who must be elected by a Majority Vote of the Committee.

Section 9. Removal of Officers

A motion to remove any officer may be made at any meeting. If a majority of the Committee concurs, the removal of the officer will appear on the agenda of the next regularly scheduled meeting. Removal of an officer is only effective upon the Majority Vote of the Committee.

Section 10. Subcommittees

Designation of subcommittees is not permitted.

ARTICLE V: MEETINGS, PUBLIC PARTICIPATION, AND PROCEDURES

Section 1. Committee Meetings

- A. The Committee shall hold meetings quarterly or on an as-needed basis. In-person meetings are expected. The option to attend via video and audio-capable on-line meeting platforms may be given with prior notice to the Chair.
- B. No meeting shall be convened-or business conducted without a Quorum present.

Section 2. Open Meetings

- A. All Committee meetings are open to the public. The Committee is subject to and will comply with the appropriate statute pertaining to open meeting laws and the public's right to participate.
- B. All Committee meetings shall be recorded via audio and video. The video recording shall become the official record of the meeting.
- C. All Committee meetings must have an agenda, as provided in Section 4 of this Article V, and will be conducted using Mason's Rules of Order.
- D. Public notification will include the date, time, place, and agenda for the meeting. Notification will also include relevant documents to consider with specific agenda items.
- E. Committee action is not official unless authorized by a Majority Vote of the Committee at a meeting.

F. Action minutes shall be prepared by the Staff for all meetings. Minutes prepared by the Staff and approved by the Committee shall be official minutes of the Committee and shall be kept and available for public inspection.

Section 3. Public Participation and Inspection

- A. Any citizen may comment or provide testimony on any item on the agenda.
- B. Public comment may be made in writing and/or as an oral comment.
- C. Persons (other than Staff) testifying shall be asked to provide their name and, if relevant, address for the official public record.
- D. The public shall have an opportunity to address the Committee on any item not appearing on the agenda but within the powers and duties of the Committee. However, the Committee may not act on any matter discussed if the matter is not included on the agenda.

Section 4. Order of Business

All meetings will be conducted in accordance with the following Order of Business:

- 1. Roll call (determination that a Quorum is present).
- 2. Approval of minutes.
- 3. Agenda items.
- 4. Additional public comment on any item not appearing on the agenda but within the powers and duties of the Committee.
- 5. If available, announce the date, time, and location of the next meeting.

Section 5. Agendas

- A. All Committee meetings shall have an agenda that follows the Order of Business in Section 4 of Article V above.
- B. The agenda must be made available to the public and posted on the Lewis and Clark Metro Region Opioid Abatement Committee webpage (hosted by the City of Helena) at least 48 hours prior to the meeting.

- C. Discussion of each agenda item will be conducted in accordance with the following procedure:
 - 1. The Chair shall address each agenda item separately. If a presentation report is appropriate and scheduled to be given by a Staff person or Applicant presenter, the chair will call upon the individual to present.
 - 2. The Chair will declare the item for discussion. Each Committee member wishing to speak on the item shall address the Chair in turn.
 - 3. The Committee will then hear and receive written or oral comments from the public regarding the agenda item.
 - 4. Any person wishing to speak a second time may do so only with the permission of the Chair or with the approval of a Majority Vote of the Committee.
 - 5. The Committee Chair, or any member at the request of the Chair, may question Staff or Applicants regarding statements, comments, or testimony received on the agenda item.
 - 6. After hearing all statements, comments, and testimony, the Chair may close the public comment portion of that agenda item.
 - 7. After closure, and after such discussion as may be appropriate, the Committee may move and vote upon a recommendation.

Section 6. Role of Staff Liaisons

If there is a Staff Liaison for the Board, the Liaison will:

- A. Provide guidance to the Committee on operations relevant to the purposes of the Committee.
- B. Assist in the preparation of Committee public notifications, agendas, and correspondence to the Montana Opioid Abatement Trust staff and advisory Committee; record the meetings through the established process; and perform other duties described in these by-laws. All materials will be posted and archived in accordance with applicable local policies and Montana Law.
- C. Any additional duties are at the discretion of the Staff's supervisors, and those requests shall be made at a public meeting by a majority of the Committee and if necessary, placed on an agenda for a future discussion.

Section 7. Funding Request and Approval

- A. As outlined by the MOAT funding application process, the Committee members shall review applications sent via the MOAT's online grant application portal system. Members will score the applications individually, and the MOAT staff will provide a summary report of the Committee's individual scores. That report will be made available to the Committee for discussion.
- B. Applicants will be encouraged to give a presentation on their submitted proposal.
- C. Committee recommendations to the MOAT must be approved by a Majority Vote of the Committee members present. Any member may make a motion, which must be seconded for further consideration. All voting on motions shall be by roll call or voice vote.
- D. Any Committee member who represents or has a potential or actual conflict of interest with an organization, agency, program, or otherwise, that is applying for State opioid funds shall voluntarily abstain from voting.
 - In the event of a tie vote due to absence of a committee member, the vote shall be tabled until the next available agenda with the entire committee present. In the event of a tie vote due to recusal of a member or due to a chronological deadline, the tie vote constitutes a failure of the motion or action.
- E. Voting by proxy is not allowed.
- F. Staff shall prepare a written recommendation to the MOAT, based on the outcome of the Majority Vote. The Chair shall sign the recommendation once prepared and Staff will transmit the recommendation to the MOAT within ten (10) business days of Committee Approval.

ARTICLE VI: LEGAL ASSISTANCE

The Committee may request legal assistance from the City and/or County Attorney's Office via the staff liaison.

ARTICLE VII: MISCELLANEOUS

Section 1. Decorum

In accordance with the State of Montana's open meeting laws and the public's right to participate, all committees shall adhere to any relevant statute, codes, and policies regarding public meetings.

No person on a committee shall engage in disruptive or disorderly conduct, including but not limited to threatening, profane, abusive, impertinent, slanderous communications or any other behavior which otherwise impedes the orderly conduct of the meeting. The presiding officer is responsible for maintaining the order of the meeting. The presiding officer shall ask any member who engages in disruptive or disrespectful behavior to cease such behavior or be removed from the meeting should the member refuse.

Section 2. Conflict of Interest

Any Committee member having a financial or personal interest in any matter before the Committee for discussion or vote shall publicly disclose the nature and extent of such interest and, if warranted, recuse himself or herself from discussion and voting on the matter. In such circumstances, the acknowledged conflict of interest will be recorded in the minutes, and whether the Committee member was recused during the discussion and voting.

Section 3. Training

Members of any committees are encouraged to attend one training annually on Montana open meeting laws as scheduled by the Clerk of the City of Helena Commission.

Section 4. Corrective Action

All Committee members serve at the pleasure of the elected bodies from which they were appointed. If the presiding officers of the elected bodies determines member(s) of the Committee are not complying with expectations, a progressive method of corrective action may be implemented, including but not limited to verbal or written statements, required training, up to removal from the Committee at the recommendation of the presiding officers and Majority Vote of that member's jurisdictional elected body.

Section 5. Public Engagement - Social Media

No non-elected Committee member shall represent themselves in public or stakeholder engagement, including online, as an agent of the City of Helena or Lewis and Clark County. All public outreach and social media postings on behalf of the Committee shall be conducted through Staff and in accordance with the City and County's public engagement and social media policies.

Section 6. Amendments to Bylaws

These bylaws may be subject to revision by a Majority Vote of the Committee members as recommended by the Committee through a public meeting process.

MEMORANDUM OF UNDERSTANDING

This Memorandum of Understanding ("MOU") is made between Lewis and Clark County ("County") and the City of Helena ("City") (collectively "the Parties").

Recitals

- 1. The Montana Opioid Abatement Trust (MOAT) disburses funds to local Montana communities to reduce the harm caused by opioid misuse and addiction through prevention, treatment, and recovery initiatives.
- 2. Local disbursement of MOAT funds shall take place through Abatement Regions as mapped in Exhibit A to this MOU. Lewis and Clark County and the City of Helena are part of the Lewis and Clark Metro Abatement Region.
- 3. The MOAT application process is provided in Exhibit B to this MOU. The application process calls for all eligible applications submitted within a given Abatement Region to be reviewed and recommended for funding by a Local Governance Committee for that Abatement Region. Upon review, the Local Governance Committee will make funding recommendations to the State Trust Advisory Committee for final review and approval.
- 4. The purpose of this MOU is to establish a Local Governance Committee for the Lewis and Clark Metro Abatement Region that will review and make recommendations to the State Trust Advisory Committee for opioid abatement funds allocated to the Lewis and Clark Metro Abatement Region.

Understanding

- 1. Provisions and Scope
 - a. The Parties have created a 5-person committee to oversee the allocation of the MOAT funding for the Lewis and Clark Metro Abatement Region. The members of the committee shall be:
 - An elected representative of Lewis and Clark County's governing body.
 - An elected representative of City of Helena's governing body.
 - An elected representative of City of East Helena's governing body.
 - A community member that resides in Lewis and Clark County appointed by Lewis and Clark County's Board of County Commissioners.
 - A community member that resides in the City of Helena appointed by City of Helena's Mayor.

- b. A Committee Chair will be selected by the Committee members on an annual basis at the first Committee meeting of the calendar year.
- c. The Parties will provide administrative support staff to the Committee as needed.
- 2. Effective Date: The terms of this MOU will become effective on the date the MOU is signed by all Parties.
- 3. Modification: This MOU, upon execution, contains the entire agreement of the parties and no prior written or oral agreement, express or implied, shall be admissible to contradict the provisions of this MOU. This MOU may be modified only upon the mutual written consent of the Parties.
- 4. Term: This MOU will remain in effect for three (3) years or as permitted by the renewal of MOAT funding available to the Lewis and Clark Metro Abatement Region. This MOU may be extended by mutual written agreement of the parties. Any Party may terminate this MOU upon thirty (30) days written notice to the other Parties.

In the performance of this MOU, each Party shall comply with all applicable federal, state, and local laws, rules, and regulations.

APPROVED BY:	
Danieles	
OF Witmat Collins, Mayor	DATE
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Cigo Cincon Hadena	
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The state of the s	1/18/24
Damai Clayborn, Clerk of the City Commission	DATE
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Ly Histon	1/18/24
Andy Hunthausen, Chair	DATE
Lewis and Clark Board of County Commissioners	
long Recre	1/18/24
Amy Reeves, Clerk and Recorder	DATE
Lewis and Clark County	

EXHIBIT A

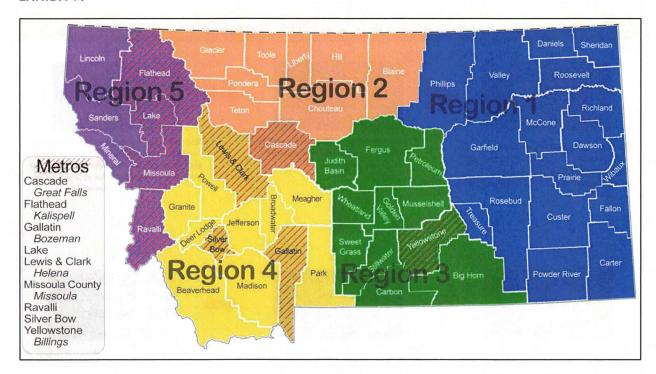
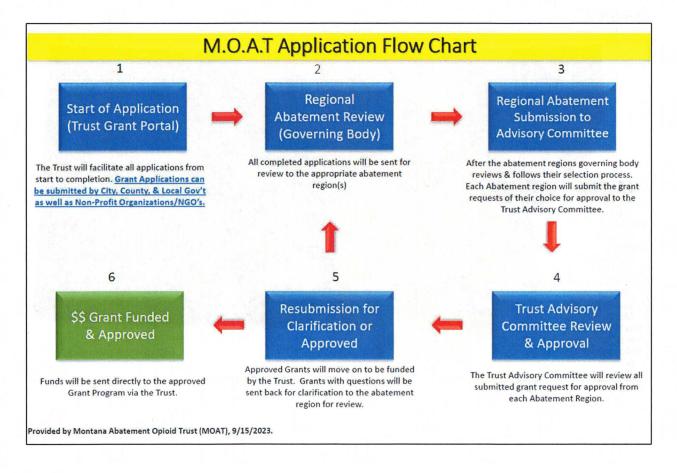


EXHIBIT B



Strategic Outreach Peer Specialist (STOPS) Campaign

2024 Montana Opioid Abatement Trust Grants - 4th Quarter

Good Samaritan Ministries

Theresa Ortega 3067 N. Montana AVe Helena, MT 59601 kathryn@goodsamministries.org 0: 406-442-0780

kathryn Manz

3067 N. Montana Avenue Helena, MT 59601 kathryn@goodsamministries.org 0: 406-442-0780

Application Form

Region Selection

To collaborate with someone else on this request, click the blue "Collaborate" button in the top-right corner.

Project Name*

Strategic Outreach Peer Specialist (STOPS) Campaign

Select Abatement Region and/or Metro Region*

Select the Multi-County Abatement Region <u>and/or</u> the Metro Region you are requesting grant funds from. Select all regions that apply, for example if you are collaborating with multiple Counties <u>and/or</u> Abatement Regions select each region the program/project will serve. Click <u>HERE</u> for a detailed map of Multi-County Abatement Regions and Metro Abatement Regions

Lewis & Clark County Metro Region

Application Overview

About the Organization/Program*

Give a brief description of the Organization/Program/Project. Include the mission statement and the services provided.

Our mission statement is: Good Samaritan Ministries, motivated by Catholic social teaching, works in our community to advance family life, human dignity and the common good. We provide services to meet the physical, social, emotional and spiritual needs of individuals and families of all faiths, especially those most in need. Good Samaritan Ministries provides stability to Helena area community members by creating a network of care and connecting individuals and families to resources to help create stability in their lives. We have been serving Helena and its surrounding community members for over 30 years. Since our inception, we have contributed over \$25M to community members in need. Our partnerships with other area nonprofit agencies provide warm hand off services to medical facilities, employers, government agencies- including the police and EMT's, housing and benefits to meet the day-to-day and long-term needs of individuals in our community.

A significant remediation program component that GSM created to support (mainly unhoused) people in treatment and recovery of opioid addiction has been the continued growth of our peer-support programs, connection to care navigation and street outreach interventions. We help those in crisis by providing linkages to continuity of care, helping individuals navigate housing options, opioid treatment referrals, peer support stabilization groups, mental health referrals, linkage to employment, education and volunteer opportunities.

We are seeking program support funding to expand our current extensive prevention and recovery solution Outreach efforts including: 1. expanding our warm hand off programs and recovery access services, 2. increasing our peer outreach and crisis intervention recovery approach, 3.implementing targeted opioid mixed media campaign/presentation activities in our outreach - adding theme based educational prevention and interventions to community partners (schools and youth platforms).

What category does the program fit into*

Check the category/categories the program fits into. You may select more than one option.

Click **HERE** for a list of approved opioid remediation uses

Prevention Recovery

Exhibit E List of Opioid Remediation Uses

Schedule A - select all that apply

A. NALOXENE/OTHER FDA-APPROVED DRUG TO REVERSE OPIOID OVERDOSES

E. EXPANSION OF WARM HAND-OFF PROGRAMS AND RECOVERY SERVICES

G. PREVENTION PROGRAMS

Exhibit E List of Opioid Remediation Uses

Schedule B - select all that apply

B. SUPPORT PEOPLE IN TREATMENT & RECOVERY

C. CONNECTIONS TO CARE

D. ADDRESS THE NEEDS OF CRIMINAL JUSTICE-INVOLVED PERSONS

G. PREVENT MISUSE OF OPIOIDS

H. PREVENT OVERDOSE DEATHS & OTHER HARMS (HARMS REDUCTION)

How does the program meet the Opioid Remediation Guidelines*

In detail, describe how the program fits into the approved Opioid Remediation Guidelines selected in the above question.

Please be specific

OBJECTIVE: Provide a multi-strategy approach to the reduction of Opioid harm in our community. STRATEGY: Strategic Outreach Peer Specialist Campaign (STOPS)-

OBJECTIVE: Expand our warm hand off services and increase GSM outreach service

STRATEGY: Augment our current Outreach Peer-Support efforts of connecting people to the help they need.

Provide comprehensive community messaging, intervention and wrap around services.

Schedule A – Core Strategies

(E.) Expansion of Warm Hand Off programs and recovery services - We currently have one Outreach Specialist, and this individual has been instrumental in increasing engagement and trust with the unhoused and individuals seeking support in their sobriety journey. However, the position could be more expansive. We seek funding to add one FTE employee for the STOPS Campaign - a professional Peer Recovery Specialist with Naloxine Administration training, navigation facilitation experience to work in tandem with the Outreach Specialist and assist our GSM Assistance Coordinator with housing, benefits and other social service needs to address crisis intervention and prevention activities. To remain sober without housing, stability and support is often unmanageable. Outreach and navigation to treatment will be sustained and enhanced through street-based outreach to active users; pre-and post-booking diversion and incarceration alternatives, partnerships with law enforcement; "reach in" and "reach out" coordination for individuals re-entering the community

from correctional settings; coordinated hospital and ED discharge processes, supporting local re-entry coalitions providing case management and resource navigation.

(G.) Prevention Program - We seek Funding to incorporate evidenced based prevention in schools and community and seek to incorporate a multi-media campaign and evidenced based social program (theatre) within community program collaborators - schools, youth agencies and programs quarterly.

New Program or Existing*

Is the funding intended for a new program or to expand an existing program?

A proposed supplement or expansion to a program.

Fiscal Information

Requested Amount*

\$300,000.00

Program Budget*

How will the funds be allocated? Attach a detailed line item budget breakdown for the program. If the funds are intended for a multi-year program please specify the amount budgeted for each year.

Opioid Grant Budget - \$300k.xlsx

Multi-Region funding

If funding is being requested from multiple abatement regions attach a detailed breakdown of amount requested from each region.

Multi-Region approval/denial

Does the application need to be approved by all regions to effectively accomplish it's goals?

No

Source of Funding*

Does the program currently receive funding from another source? If yes, please explain in detail. (i.e. amount, funding source, etc.)

Grant funding is intended for the creation or expansion of opioid prevention, treatment, and recovery projects. The money is **NOT** meant to replace or supplant existing funding.

Most of the funding will be used for augmenting staff support for an existing program we seek to expand. Funds will be used for staff support, purchase of equipment, and providing program materials and training to implement and evaluate the proposed STOPS Campaign! We currently have the following funding:

Our Place Drop In Center, a Peer Support Behavioral Health facility is funded by Lewis & Clark County in conjunction with Behavioral Health & Developmental Disabilities @ \$125,000 annually and community donations and covers our Operations costs - including program salaries, facility rental and insurance, utilities,

program supplies and GSM Administration Contract Management. These are not outreach positions per se although our Street Outreach employee is central to aligning individuals from the unhoused community with supports within the Drop in Center.

The GSM Assistance Coordinator role is funded at \$52,006.05 through our Assistance Ministry social entrepreneurial model - our store. However, the demands of the position through the Assistance Ministry and operations often excludes this role providing navigator assistance in the field.

The current FTE Street Outreach employee is funded at \$47,462.61 by ESG through the Rocky Mountain Development Council to provide outreach services to unsheltered individuals including warm handoff to housing navigation, medical, mental health and substance abuse (generic) services. This has been a standalone program with one FTE. We are seeking funds to augment this program and provide additional "field" support personnel (1 FTE) to this program to specifically address the unsheltered with Opioid addictions issues - hospitalization, incarceration, domestic violence, sexual abuse, criminality and victimization.

Our Marketing Media/Information Coordinator/Community Liaison role (salary and benefits @ \$55,443.01) is funded 100% at the moment by the coffers from the GSM Store sales - Assistance Ministry. We would like to augment this position by adding a Quarterly School Intervention/Presentation Media Campaign using an evidenced based theatre education/information dissemination format. This would be targeted towards Opioid in School/Youth Services Prevention and Information Dissemination activities. We would like the resources to implement targeted Opioid multimedia marketing/information dissemination efforts, (social, grass roots/theatre) and activities in the community - schools, other youth groups, etc.

Do you have a Fiscal Agent* No

Multi-Region request funding additional information

Regional Funding

Please explain in detail the effectiveness of the program, for each region, if not every region approves the application.

Partnership.Linkages.pdf

Our outreach program is designed to engage people who are at-risk for drug overdose. Services are offered in non-traditional settings such as campsites, public parks, libraries, bus or train stations, exit or entrance ramps to roads and highways, abandoned buildings, or under bridges. Our current outreach worker engages people at local basic needs organizations such as community meal sites, soup kitch ens, or clothing centers. Outreach services consistently benefit individuals who do not have access to transportation and our Outreach program serves as the front door to connect unsheltered or unstably housed individuals to homeless and permanent housing services, treatment programs and harm-reduction resources. Good Samaritan Ministries current outreach program connected over 250 ignored or underserved people in our region with emergency services, referrals, longer-term mental and physical health services, addiction and treatment resources, social service referrals and infectious disease screening in 2023. Our current Outreach services have helped to reintegrate unsheltered individuals and families into the larger community. All Good Samaritan Ministries programs - including the Our Place Drop-In Center, Assistance Ministry and current Outreach programs, meet people where they are, both geographically and emotionally.

Our effectiveness has always been in our responsive approach to our clients and the community. We WANT to see a re-integration and healing for people who perceive the unhoused and addicted as a blight on their community, with a new perception of this population by raising awareness of the causes of the disease of

addiction within our communities, the direct link - cause and effect if you will, of the perceptions that continue to stigmatize the unsheltered and addicted neighbor. A main component of our outreach work is to provide basic needs, harm reduction tools, and peer recovery support to vulnerable populations that often have little or no access to services and have become isolated or alienated from the greater community. We are their bridge and in our outreach capacity, are also well positioned to act as advocates for the people we serve and educators to those who seek to understand the crisis among them. This includes advocating for systemic policy change. Our effectiveness has been tried and tested in over 35 years of increased community outreach endeavors, where thousands of lives have been transformed through access to services.

Program Abstract

Program Description*

Describe the objectives of this project. Provide a detailed overview of the program, including its purpose, priorities & objectives, and intended results.

Based on data from the statewide strategic planning efforts to combat the opioid epidemic in Montana, the following sub-populations have also been identified for targeted activities: individuals re-entering the community from correctional settings; individuals in rural and isolated areas; individuals experiencing homelessness; tribal populations; veterans, military service members and military families; pregnant women and parents with OUD; individuals with physical disabilities and individuals who have experienced trauma, toxic stress or adverse childhood experiences (ACEs). Good Samaritan Ministries STOPS Campaign is an expansion of an already busy outreach program where we connect people who need help through well-coordinated deep community partnerships. The overarching goal of the project is to increase access to OUD treatment, coordinated and integrated care, recovery support services and prevention activities to reduce the prevalence of OUDs, stimulant use disorders, and opioid-related overdose deaths. The project approach includes implementing activities from the Core abatement Strategies by developing and supporting state, regional, and local level collaborations and service enhancements.

Prevention Goal 1: Increase prevention activities to reduce OUDs, stimulant use disorder, and opioid related deaths:

Objective: Provide peer-support, recovery, community navigators and connections to community-based services and linkages to other community supports - referrals through our collaborative non-profit and community partners in the mental health, substance abuse agencies; assistance navigating social services eligibility, housing coordination and treatment assistance.

Prevention Goal 2 Address the needs of criminal justice-involved persons and people in treatment and recovery and improve access to short-term and long-term recovery support services.

Objective: Expand our Outreach Team to include a FTE Peer Specialist Navigator to augment current outreach efforts and provide additional support to individuals in recovery and ensure continuity within our expanded warm hand-off services.

Strategy: Fund an FTE trained Peer Support Specialist, in field (encampments, jails, street outreach, community and Our Place program site. Expand our ability to facilitate in-jail groups, programs, peer-recovery activities and outreach with the added FTE Navigator on our STOPS team.

Increase local community knowledge, awareness and preventative action on opioid misuse and abuse by implementing a suite of multi-systemic targeted strategies within our peer support programs - our Outreach component in coordination with our Peer Support Drop In Program; agency wide assistance coordination programming and prevention marketing and media information approach.

Strategy: Provide funding for multi media marketing/information dissemination efforts (social, grass roots/theatre) and activities in the community – schools, other youth groups, etc.

Program Reach

If you are requesting funds from multiple Abatement Regions please specify how your program serves each region. **Be specific.**

N/A

Specific Goals*

What are the specific goals of the program? List several goals the program hopes to accomplish and how the program intends to meet these goals.

Sustainability: The majority of the STOPS Campaign activities proposed are projects that will inherently live past the life of the grant. This includes the wealth of

training and material development on the prevention side, as well as the recovery/community integration access points, and the new targeted education and

media/communication marketing components. The Opioid grants are devised to augment current funding while GSM expands our Street Outreach and support model, sustain targeted media activities and critical treatment and recovery access points through the grant period, and become self-sustaining through Peer Support recovery funds, raised fundraising efforts and additional potential grant dollars towards this grant end. In addition, GSM will continue

to actively pursue additional grant funding to grow and expand activities to combat the opioid epidemic across prevention, billable treatment and recovery activities with our collaborative partnerships seeking peer support pro

grams, with a calculated eye on pursuing those activities that transverse all systemic and ongoing causes and those that address common root causes and ever-evolving trends of substance use in Montana and our local communities

Schedule A

Core Strategies

- E. EXPANSION OF WARM HAND-OFF PROGRAMS AND RECOVERY SERVICES
- 1. Expand services to include a FTE Peer Support navigator within our Outreach Services Program (already funded) to focus specifically on Opioid Recovery activities.
- 2. Expand warm hand-off services to transition to recovery services;
- G. PREVENTION PROGRAMS
- 1. Funding for media campaigns to prevent opioid use expanded media campaign for GSM Outreach focusing on the Opioid crisis.
- 2. Funding for evidence-based prevention programs in schools The Truth Theatre Outreach program new component

Schedule B

Approved Uses

B. SUPPORT PEOPLE IN TREATMENT AND RECOVERY - Support people in recovery from OUD and any co-occurring SUD/MH conditions through evidence-based or evidence-informed programs 3.SUPPORT AN ADDITIONAL PEER SUPPORT NAVIGATOR - Provide access to housing for people with OUD and any co-occurring SUD/MH conditions, including supportive housing, recovery housing, housing assistance

KEY STRATEGIES INCLUDE: SUPPORT A FTE NAVIGATOR POSITION THAT WORKS IN TANDEM WITH OUR OUTREACH (FUNDED) AND ASSISTANCE COORDINATOR (FUNDED) POSITIONS. SUPPORT MEDIA/INFORMATION PREVENTION ACTIVITIES IN THE COMMUNITY - IN YOUTH PROGRAM SETTINGS.

Evaluation Method*

Describe how you plan to evaluate the effectiveness of the program and what the method for evaluation will be.

We evaluate the effectiveness of our peer support outreach program qualitatively and quantitatively. We would assess its effectiveness in achieving its goals by measuring changes in participants' well-being, engagement levels, and overall satisfaction, while also examining the program's reach, accessibility, and impact on reducing stigma and fostering a supportive community, all through data collection methods like surveys, focus groups, and tracking attendance and participation rates. Our evaluation system will have several topics and goals and may include:

INPUTS - DAILY, WEEKLY, QUARTERLY

Goal: Design and implement a peer program to improve retention in Opioid addiction recovery and receipt of support services through more effective warm hand-off.

- Number of clients serviced with identified Opioid Addiction Crisis
 - 1. Optimizing Local Service Delivery Systems:
- 2. Adapting to Change: Convening focus groups comprised of clients or peers the project's ultimate consumers. Evaluate their perspectives when considering

important program results.

- Outreach peers seek clients
- Outreach peers make initial introduction and appt for case management services
- Outreach peers complete referrals
- 3. Involving community stakeholders,

Goal: Increase Opioid addicted clients' access to and engagement with support and medical services.

- The types and numbers of services and activities within the STOPS Campaign. We will continuously evaluate our program efficacy by:
- 1. Assessing Unmet Need: Reviewing client feedback about the program. These comments, suggestions, or complaints may give insight to goals that clients
 - expected to achieve but were not able to reach.
 - 2. Removing Barriers to Care:

OUTPUTS - DAILY, WEEKLY, QUARTERLY

- The services offered by the program, including referrals and supportive services; and
 - Number of clients enrolled in support groups
 - a. Focus groups Attendance lists
 - Number and type of peer-client encounters
- Number or percentage of clients of peers reporting a positive rating for access to health care, counseling, basic needs and vocational services

Data Source*

What information are you going to collect or use to demonstrate you have accomplished your goals?

Measurable outcome data - Quantitative OUTCOMES - QUARTERLY

Process:

- Peer contact forms
 - Client surveys
 - The outcomes that participants achieve.
 - Number of Sober days for participants
 - Program sign in sheets
- Referrals logs
 - Numbers of individuals referred to treatment programs
 - Numbers of individuals completing a sober treatment program

Goal: Increase Opioid addicted clients' access to and engagement with support and medical services.

- 1. Number of outreach encounters for OUD that addressed Opioid addiction and subsequent consequences a. data from local program monitoring, such as desk monitoring and on-site visits. Intakes, attendance hours at group sobriety, number of participants served,
 - and number of outcomes achieved.
 - i. Increase in number of clients contact through targeted outreach in STOPS
 - ii. reduced unmet need match with appropriate services

Media Outreach Data to collect:

Provide at Least 4 outreach/media activities within community each month

- 1. Conduct at least 4 education and outreach activities at the agency and in the community per month x 12 (months) = 36 annually.
 - Identify and build relationships with at least 8 other youth focused groups
- Refer at-risk individuals to needed supports medical, mental health, housing, food, etc. through additional STOPS Peer Support Outreach
 - Number of prevention education activities
- Number and demographics of outreach encounters for community information outreach youth and educational facilities in community
- 2. Number of partner agencies conducting monthly prevention/education sessions in association with STOPS Campaign
- 3. Number of referrals to mental health, wellness, and other basic needs housing, food, peer support and recovery activities, including treatment referrals

Output data measure activities - Qualitative

• type of outreach services offered, outreach program activity schedules, Peer-Support and Outreach qualifications, participation motivation and attitudes. Often these data are not quantitative, which

Awareness*

How do you plan to create awareness of this program? Briefly describe what action the program plans to take to create awareness in the community.

COMMUNITY OUTREACH - GRASS ROOTS INFORMATION

Support efforts to discourage or prevent misuse of opioids through evidence-based or evidence-informed programs or strategies

- 1. Funding media campaigns to prevent opioid misuse RADIO, SOCIAL MEDIA; COMMUNITY AND SCHOOL WIDE THEATRE
- 2. Create or support school-based contacts that parents can engage with to seek immediate treatment services for their child; and support prevention, intervention, treatment, and recovery programs focused on young people. - Using our Outreach Platform to as an extension of evidence-based prevention programs in schools or evidence-informed school and community education programs and campaigns for students, families, school employees, school athletic programs, parent-teacher and student associations, and others. Provide quarterly school-based or youth-focused programs or strategies that have demonstrated

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effectiveness in preventing drug misuse and seem likely to be effective in preventing the uptake and use of opioids - in association and collaboration with our outreach efforts.

2. Engage non-profits and the faith community as a system to support outreach for treatment.

Additional Documents

Tax Exempt Organization*

By clicking this box you are confirming the applying organization is a tax exempt organization.

Yes

Tax Exempt Determination Letter*

Please upload a copy of the Organization 501(C)(3) Tax Exempt Determination Letter.

IRS Determination letter 2017.pdf

Use this section to upload or explain any additional information regarding the program/organization. ie. a detailed budget projection, program/organization history, etc.

Upload #1

Opioid Grant Budget - \$300k.xlsx

Upload #2

Strategies. opiod2024.docx

Upload #3

EIN, Series 900 LLC, Good Samaritan MinistriesEIN.pdf

Additional Information

4 NIH: Evidence Based Psychosocial Interventions in Substance Use https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4031575/5

SAMHSA's National Registry of Evidence-based Programs and Practices, ED-BNI + Buprenorphine for Opioid Dependence http://nrepp.samhsa.gov/ProgramProfile.aspx?id=132#hide1 6

Emergency department-initiated buprenorphine/naloxone treatment for opioid dependence: a randomized clinical trial. https://www.ncbi.nlm.nih.gov/pubmed/25919527 7 ASAM Criteria http://www.asam.org/quality-practice/guidelines-and-consensus-documents/the-asam-criteria 8 Ialongo, N., et al. (In press). "

A randomized controlled trial of the combination of two school-based universal preventive interventions." Developmental Psychology. 9 Embry, D. D. (2002). "The Good Behavior Game: a best practice candidate as a universal behavioral vaccine." Clinical Child & Family Psychology Review 5(4): 273-297. 10 Kellam, S. G., et al. (2011). "The good behavior game and the future of prevention and treatment." Addict Sci Clin Pract 6(1): 73-84

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 $https://ciswh.org/wp-content/uploads/2016/04/7. \underline{Evaluating Peer Programs Complete.pdf}$

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File Attachment Summary

Applicant File Uploads

- Opioid Grant Budget \$300k.xlsx
- Partnership.Linkages.pdf
- IRS Determination letter 2017.pdf
- Opioid Grant Budget \$300k.xlsx
- Strategies. opiod2024.docx
- EIN, Series 900 LLC, Good Samaritan MinistriesEIN.pdf

	Monthly	Annual	3-year Costs	
Personnel - 1FTE	5,309.90	63,718.84	200,873.65	1 FTE for 3 years with a 5% wage increase
Preventative Activities	1,773.43	21,281.16	54,126.35	
Admin Funds	1,250.00	15,000.00	45,000.00	
	8,333.33	100,000.00	300,000.00	

	Sal	aries				
Employee	Rate		lours/yr	Annual - yr 1	Year 2	Year 3
Outreach Peer Support	\$ 23.00)	2080	\$ 47,840.00	\$ 50,232.00	52,743.60
Taxes/Retirement	Year 1		Year 2	Year 3		
SS/Medicare	3,659.70	5	3,842.75	4,034.89	_	
State Unemployment	38.27	7	40.19	42.19		
Work Comp 1.14%	545.38	3	572.64	601.28		
403B - 3%(FT Only)	1,435.20)	1,506.96	1,582.31	_	
	5,678.62	1	5,962.54	6,260.67	_	
Health Benefits	9,840.00)	10,332.00	\$ 10,848.60		
Health	200.93	3	210.97	\$ 221.52		
Life & ADD	159.33	1	167.27	\$ 175.64	_	
Disability	10,200.2	4	10,710.25	11,245.76		
Personnel Expenses						
Salaries	47,840.00) \$	50,232.00	\$ 52,743.60		
Taxes	3,698.03	3	3,882.93	4,077.08		
Benefits	10,745.63	1	11,282.89	11,847.04		
	62,283.64	1	65,397.83	68,667.72		
403B	1,435.20)	1,506.96	1,582.31		
	63,718.84	1	66,904.79	70,250.02	_	

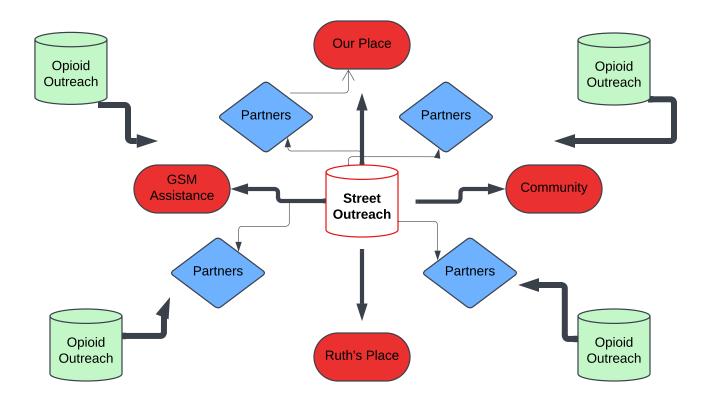
Travel to School and communitiews in Lewis and Clark Evidence Based Opiod Treatment

Theater Oppertunities

Good Samaritan Ministries STOPS Campaign

To measure outreach and increased access to services for underserved populations, examples of outcome indicators include:

- Percent and demographics of individuals who seek treatment assistance;
- Number and demographics clients working with the Outreach peer program with at least 2 successful referrals in the measurement year access to benefits; mental health and medical treatment, etc.
- A greater proportion of clients are enrolled in peer-led support groups to address specific challenges to care such as substance use and stigma and disclosure issues



Core Programs: Peer Support Outreach
Peer Support Our Place
Assistance Coordination
Community Marketing & Education
Ruth's Place - Housing

Partners: Pureview Mental Health; AWARE; Many Rivers Whole Health; FUSE United Way of L&C County; Dept. Criminal Justice; YWCA; City of Helena; Lewis & Clark Govt,; HPD Detention Center; Multiple Faith Based Communities

Internal Revenue Service P.O. Box 2508 Cincinnati, OH 45201

Department of the Treasury

Date: June 2, 2017

Person to Contact:
R. Meyer ID# 0110429

Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops 3211 4th Street, NE Washington, DC 20017-1194

Group Exemption Number: 0928

Dear Sir/Madam:

This responds to your June 2, 2017, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2017*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2017* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Most subordinate organizations are not separately listed in Publication 78 or the EO Business Master File. Donors may verify that a subordinate organization is included

in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. See IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin

Director, Exempt Organizations

stephen a martin

Rulings and Agreements

Diocese of Helena

(Dioecesis Helenensis)

Most Reverend GEORGE LEO THOMAS, D.D., PH.D.

Bishop of Helena; ordained May 22, 1976; appointed Auxiliary Bishop of Seattle November 19, 1999; appointed Bishop of Helena March 23, 2004; installed June 4, 2004.



Chancery: 515 N. Ewing, P.O. Box 1729, Helena, MT 59624-1729. Tel: 406-442-5820; Fax: 406-442-5191.

Web: www.diocesehelena.org Email: chancery@diocesehelena.org

ERECTED MARCH 7, 1884.

Square Miles 51.922.

Comprises the western part of the State of Montana, and is made up of the following Counties: Lewis and Clark, Glacier, Pondera, Flathead, Lake, Lincoln, Missoula, Mineral, Sanders, Powell, Granite, Ravalli, Deer Lodge, Silver Bou, Jefferson, Broadwater, Gallatin, Madison, Beaverhead, Meagher, Wheatland and parts of Teton

Diocesan Legal Title-Roman Catholic Bishop of Helena, Montana, a Corporation Sole.

For legal titles of parishes and diocesan institutions, consult the Chancery Office.

STATISTICAL OVERVIEW

Personnel		Administered by Lay People	1	High School Students	739
Bishop	1	Missions	38	Elementa - Ctudents	
Priests: Diocesan Active in Diocese	35	Professional Ministry Personnel:	00	Elementary Students	2,282
Priests: Diocesan Active Outside Diocese .	3	D41	328		
Dines. Divesal Active Outside Divese .		Brothers	1	_ tion	5,617
Priests: Retired, Sick or Absent	32	Welfare		Teachers in the Diocese:	(8)
Number of Diocesan Priests	70	Catholic Hospitals		Priesta	2
Religious Priests in Diocese	4	Total Assisted	005 440	Brothers	7
Total Priests in Diocese	74	D. C.	235,442	Sigtorg	1
Extern Priests in Diocese	11	Day Care Centers	3	Sisters	000
Ordinations:		Total Assisted	99	Lay Teachers	203
Diocesan Priests		Special Centers for Social Services	2	Vital Statistics	
Transitional Danses	å	Total Assisted	2,600	Receptions into the Church:	
Transitional Deacons	.2	Educational		Infant Baptism Totals	605
Permanent Deacons in Diocese	43	Educational	18763	Minor Baptism Totals	106
Total Brothers	1	Diocesan Students in Other Seminaries	10	Paralandint B. H. C.	
Total Sistera	25	Total Seminarians	10	Received into Full Communion	66
Parishes		Colleges and Universities	1	First Communions	545
		Total Students	1,430	Confirmations	460
Parishes	57	High Schools, Diocesan and Parish	1,100	Marriages:	
With Resident Pastor:		Total Students	314	Catholic	80
Resident Diocesan Priests	30	Florestern Caballa Discours and D. Cal		Interfaith	65
Resident Religious Priests	2	Elementary Schools, Diocesan and Parish	_4	Total Marriages	145
Without Resident Pastor:	100	Total Students	770	Total Marriages	
Administered by Priests	22	Elementary Schools, Private	1	Deaths	749
Administrated by Treess	24	Total Students	72	Total Catholic Population	45,416
Administered by Deacons	1	Catechesis/Religious Education:		Total Population	606,475
Administered by Religious Women	1			A SECTION OF THE PROPERTY OF T	

Former Bishops—Rt. Revs. John B. Brondel, cons. Bishop of Victoria, V.I., Dec. 14, 1879; appt. Vicar Apostolic of Montana, April 17, 1883; Bishop of Helena, March 7, 1884; died Nov. 3, 1903; John P. Carroll, D.D., cons. Bishop of Helena, Dec. 21, 1904; died Nov. 4, 1925; Most Revs. George J. Finnigan, C.S.C., D.D., cons. Bishop of Helena, Aug. 1, 1927; died Aug. 14, 1932; Ralffl L. Hayes, D.D., cons. Bishop of Helena, Sept. 21, 1933; transferred to Rectorship North American College, Rome, Italy, Sept. 11, 1935; transferred to Titular See of Hierapolis, Oct. 26, 1935; transferred to Davenport, Nov. 16, 1944; appt. Assistant at the Pontifical Throne, April 30, 1958; transferred to Titular See of Naraggara and retired, Oct. 20, 1966; died July 4, 1970; JOSEPH M. GILMORE, S.T.D., cons. Bishop of Helena, Feb. 19, 1936; died April 2, 1962; RAYMOND G. HUNTHAUSEN, ord. June 1, 1946; appt. July 8, 1962; cons. Bishop of Helena, 1904; transferred to April 2, 1962; transferred to April 20, 1962; transferred 20, 1962; transf April 2, 1962; RAYMOND G. HUNTHAUSEN, ord. June 1, 1946; appt. July 8, 1962; cons. Bishop of Helena, Aug. 30, 1962; transferred to Archdiocese of Seattle, Feb. 25, 1975; installed Archbishop of Seattle, May 22, 1976; retired Aug. 21, 1991; ELDEN F. CURTISS, D.D., ord. May 24, 1958; appt. March 4, 1976; cons. Bishop of Helena, April 28, 1976; transferred to Archdiocese of Omaha, May 4, 1992; installed Archbishop of Omaha, June 28, 1992; installed Archbishop of Omaha, June 28, 1992; installed Archbishop of Omaha, May 4, 1992; installed Archbishop of Omaha, June 28, 1992; installed Archbishop of Omaha, May 4, 1992; installed Archbish 1976; transferred to Archdiocese of Omaha, May 4, 1993; installed Archbishop of Omaha, June 25, 1993; ALEXANDER J. BRUNETT, Ph.D., ord. July 13, 1958; appt. April 19, 1994; cons. Bishop of Helena, July 6, 1994; transferred to Archdiocese of Seattle Oct. 28, 1997; installed Archbishop of Seattle Dec. 18, 1997; ROBERT C. MORLINO, ord. June 1, 1974; cons. Bishop of Helena Sept. 21, 1999; transferred to Diocese of Madison May 23, 2003; installed Bishop of Madison Aug. 1, 2003.

Vicar General—Rev. Msgr. KEVIN S. O'NEILL, V.G. Email: koneill@diocesehelena.org.

Episcopal Vicar for Clergy-Mailing Address: 730A Missy's Way, Missoula, 59801. Tel: 406-396-3811.

GARY W. RELLER, (Retired), Email: Rev. greller@dioceschelena.org.

Director for Ministry to Priests-Rev. THOMAS P. HAFFEY, 2100 Farragut, Butte, 59701. Tel: 406-723-4303; Email: ftphaffey@bresnan.net.

Episcopal Vicar for Senior Status Priests-Rev. Magr. JOSEPH D. HARRINGTON, (Retired), 1601 N. Benton Ave., Helena, 59625. Tel: 406-447-4459.

Episcopal Vicar for Canonical Services—Rev. JOHN W. ROBERTSON, P.O. Box 1729, Helena, 59624. Tel: 406-442-5820; Fax: 406-442-1085; Email: jrobertson@diocesehelena.org.

Chancery Services—515 N. Ewing St., P.O. Box 1729, Helena, 59624. Tel: 406-442-5820; Fax: 406-442-5191; Email: chancery@diocesehelena.org; Web: www.diocesehelena.org.

Director—Sr. RITA MCGINNIS, S.C.L.

Administrative Assistant—Kristi Irwin. Chancellor—Rev. JOHN W. ROBERTSON.

Pastoral and Renewal Services—Sr. RITA McGINNIS, S.C.L

Pastoral Planning Services-Sr. RITA MCGINNIS.

S.C.L.; KRISTI IRWIN, Administrative Asst.
Archivist—Sr. DOLORES BRINKEL, S.C.L.
Financial Services—JIM CARNEY, Diocesan Financial
Svcs. Officer, 515 N. Ewing St., P.O. Box 1729,
Helena, 59624. Tel: 406-442-5820; Fax: 406-442-

Development Services—Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820; Fax: 406-442-5191. JOHN BARNES, Dir.

| Stewardship | Services—GLENDA | SEIPP, | Dir. | Stewardship | & Annual Giving, | Mailing Address: | P.O. Box 1729, | Helena, 59624. | Tel: 406-442-5820; | Tel: 406-442-5820; | Fax: 406-442-5191.

Diocesan Tribunal-Rev. JOHN W. ROBERTSON, P.O.

Box 1729, Helena, 59624. Tel: 406-442-5820; Fax: 406-442-1085.

Notaries (Tribunal)—JOANNA HADDON; KRISTI IRWIN. Judicial Vicar—Rev. JOHN W. ROBERTSON.

Associate Judges—Revs. THOMAS P. HAFFEY; MATTHEW P. HUBER; PATRICK C. MCGURK, (Retired).

Promoter of Justice—Rev. ROBERT GROSCH, J.C.L. Defenders of the Bond—Revs. JEFFREY M. FLEMING;

ROBERT C. NOONAN, (Retired); GARY W. RELLER, (Retired).

Diocesan Consultors—Rev. Msgr. Kevin S. O'Neill, V.G.; Revs. Patrick Beretta; Brian Bergeron; Edward Hislop; Roderick Ermatinger; Thomas P. Haffey; Gary W. Reller, (Retired); Bart Tolleson; Valentine D. Zdilla; John W. Robertson, Chancellor & Sec.

ROBERTSON, Chancellor & Sec.

Presbyteral Council—Rev. Msgr. Kevin S. O'Neill,
V.G.; Revs. Edward Kohler; Gary W. Reiler,
(Retired); Bart Tolleson; Valentine D. Zdilla;
Patrick Beretta; Thomas P. Haffey; Edward
Hislop; Thomas M. O'Donnell; Brian Bergeron;
Joseph Carver, S.J.; Roderick Ermatinger; Sr.
Rita McGinnis, S.C.L., Consultant; Rev. John W.
Robertson, Chancellor & Sec.

Diocesan Finance Council—Jim Carney; Terry B.
COSGROVE, Chm.; LORI MURPHY-MOULLET; Rev.
Magts. Kevin S. O'Neill, V.G.; Joseph D.
Harrington, (Retired); Cathy Givler; Peter
JOHNSON; Rev. JOHN W. ROBERTSON; Sr. RITA
McGinnis, S.C.L.; Ron Schaffer.

Diocesan Pastoral Council-Perry Anderson; Deacon STEPHEN BARRY, TRICIA BARTZ, AMANDA BELL, JIM BELLANDI, Rev. BRIAN BERGERON, ELAINE BLOMQUIST, RITA CHRISTIGENS, MIKE CONNELL; Deacon DOUG CORDIER; DAVE CURRY, NELS DEBRUYCKER; PHIL JOHNSON; Sr. RITA MCGINNIS, SC. L. VERN, MOUNT, LOR. S.C.L.; KEVIN MOLM; JOE MOORE; Rev. Msgr.

KEVIN S. O'NEILL, V.G.; DAVID ORR; Sr. MARY JO QUINN, S.C.L.; DAN RAPKOCH; Rev. JOHN W. ROBERTSON; KELLY RUBY; LAUREN SMITH; MEGAN STOUT; DAN THIES; KRISTI IRWIN.

Deceneries—Rev. EDWARD KOHLER, Conrad; Rev. Msgr. KEVIN S. O'NEILL, V.G., Helena; Revs. EDWARD HISLOP, Missoula; CRAIG HANLEY; THOMAS P. HAFFEY, Butte; VALENTINE D. ZDILLA.

Personnel Board—Rev. Msgr. KEVIN S. O'NEILL, V.G.;
Revs. Gary W. RELLER, (Retired); THOMAS P.
HAFFEY; Rev. Msgr. JOSEPH D. HARRINGTON,
(Retired); Revs. LEO J. PROXELL; JOHN DARRAGH,
(Retired); DOUGALD MCCALLUM; MARC J.
LENNEMAN; SEAN RAFTIS; JOHN W. ROBERTSON; Sr. RITA MCGINNIS, S.C.L.

Interdiocesan Organizations

Montana Catholic Conference—Mailing Address: 1313
11th Ave., P.O. Box 1708, Helena, 59624. Tel: 406-442-5761; Fax: 406-442-9047; Email: director@montanacc.org; Web: www.montanacc. org. MATTHEW BROWER, Exec. Dir.; JEAN SAYE, Exec. Asst.

Catholic Social Services for Montana, Inc.—ROSEMARY MILLER, Exec. Dir., 1301 11th Ave., P.O. Box 907, Helena, 59624. Tel: 406-442-4130; Fax: 406-442-4192; Email: rosemary@cssmt.org; Web: cssmt.org. Coordinates and supervises all Catholic Social welfare in the State of Montana.

Social Weilare in the State of Montana.

Helena Office—Mailing Address: P.O. Box 907,

Helena, 59624. Tel: 406-442-4130. ROSEMARY

MILLER, Dir., Adoptions; TWILA COSTIGAN, Social

Worker; ALLISON SEVER, Exec. Asst.; SUSAN

GLIKO, Rachel's Hope Prog. Coord.

Billings Office—1048 N. 30th St., Billings, 59101.

Tel: 406-252-3399. Social Workers: MICHELLE

BENTAL GRIEF OF COURTY LANGER GRIEF.

PERLICK, (Billings); CLAUDIA JANECEK, (Billings).
Great Falls Office—410 Central Ave., Ste. 601, Great
Falls, 59401. VACANT.
Missoula Office—420 W. Pine St., Missoula, 59802.
JENNY GREENWOOD, Social Worker, Tel: 406-728-

Diocesan Offices and Organizations

Borromeo Pre-Seminary Program—Rev. MARC J. LENNEMAN, 1601 N. Benton Ave., Helena, 59625. Tel: 406-447-4869.

Catholic Campaign for Human Development—Deacon JAMES BUTTS, P.O. Box 277, Bigfork, 59911.

Catholic Committee on Scouting—MIKE MORGAN, Mailing Address: 23 Laurin Loop, Sheridan, 59749. Tel: 406-842-5085.

Catholic Youth Coalition—DOUG TOOKE, Contact, Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Charismatic Renewal—VACANT, P.O. Box 1729, Helena, 59624.

Christian Family Movement—VACANT, Contact, P.O. Box 1729, Helena, 59624.

Continuing Formation of the Clergy—Rev. THOMAS P. HAFFEY, Dir., 2100 Farragut, Butte, 59701. Tel: 406-723-4303.

Delegate for Religious—Sr. Rita McGinnis, S.C.L., Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Cursillo Movement, Journey and Search-Deacon DOUG CAMERON, P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Daughters of Isabella-CAROLYN SMITH, Regent, 51100 Mt. Hwy. 200, Ovando, 59854.

Diocesan Attorney—William Driscoll, Mailing Address: Franz & Driscoll, P.L.L.P., P.O. Box 1155, Helena, 59624. Tel: 406-442-0005.

Diocesan Buildings—Mailing Address: P.O. Box 1729, Helena, 59624. Jim CARNEY, Mgr.

Diocesan Council of Catholic Women—ANTOINETTE LABELLE, Mailing Address: P.O. Box 603, Bonner, 59823. Tel: 406-258-5378.

Diocesan Ecumenical Officer—Diocese of Helena: P.O.
Box 1729, Helena, 59624-1729. Tel: 406-442-5820.
DAN BARTLESON, Email: dbartleson@diocesehelena.org.

Friends of The Catholic University—Rev. Magr. JOSEPH D. HARRINGTON, Chm., (Retired), 1601 N. Benton Ave., Helena, 59625. Tel: 406-447-4459.

Guatemala Missions—Kristi Irwin, Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820. Holy Childhood Association-VACANT.

Legendary Lodge (Diocesan Summer Camp)—DAN BARTLESON, Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Marriage Encounter—CHRIS STOKES; ANGIE STOKES, 1718 Wicks Ln., Billings, 59105. Tel: 406-534-2391.

Office of Due Process-Rev. JOHN W. ROBERTSON, P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Permanent Deacons—Mailing Address: P.O. Box 1729, Helena, 55624. Tel: 406-442-5820. Deacon Mi-CHAEL SEIPP, Dir.

Program of Formation for Lay Ministry—DAN BARTLESON, Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Program of Formation for the Permanent Diaconate— Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820. Deacon MICHAEL SEIPP, Dir.

Liturgical Commission—Rev. EDWARD HISLOP, Chm., 1475 Eaton St., Missoula, 59801. Tel: 406-721-2405. Members: JOSEPH BEAUSOLEIL; Deacon JAMES BUTTS; DALE FLECK; Rev. JEFFREY M. FLEMING; Sr. MARY AGNES HOGAN, S.C.L.; TERRY ORR; Deacon BERNARD MCCARTHY; Sr. MARY JO QUINN, S.C.L.; VICKI BURGMEIER; Rev. BRIAN BERGERON; Sr. GRETCHEN WAGNER, C.S.J. Consultant: Rev. MICHAEL DRISCOLL.

Propagation of the FaithMailing Address: Diocese of Helena, P.O. Box 1729, Helena, 59624-1729. Tel: 406-442-5820; Email: chancery@diocesehelena.org.

Catholic Formation Department—DOUG TOOKE, Dir., 515 N. Ewing St., P.O. Box 1729, Helena, 59624. Tel: 406-442-5820.

Superintendent of Schools—TIMOTHY UHL, Ed.D., 1313 11th Ave., P.O. Box 1708, Helena, 59601. Tel: 406-442-5761; Fax: 406-442-9047.

Third Order of St. Francis—Tony Poelman, 1702 Peosta, Helena, 59601.

Victim Assistance Coordinator-Helen Beausoleil, Mailing Address: P.O. Box 1729, Helena, 59624.
Tel: 406-459-0513; Email: victimassistant@diocesehelena.org.

Vocations Office—Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820. Rev. MARC J. LENNEMAN, 1601 N. Benton Ave., Helena, 59625. Tel: 406-447-4869.

Communications Director—DAN BARTLESON, Mailing Address: P.O. Box 1729, Helena, 59624. Tel: 406-442-5820; Email: dbartleson@diocesehelena.org.

CLERGY, PARISHES, MISSIONS AND PAROCHIAL SCHOOLS

CITY OF HELENA

(LEWIS AND CLARK COUNTY)

(LEWIS AND CLARK COUNTY)

1—CATHEDRAL OF ST. HELENA (1866) Rev. Msgr. Kevin S. O'Neill, V.G.; Rev. Christopher Lebsock, Parochial Vicar; Deacon Bob Fishman; Michael Vreeberg, Pastoral Assoc.; Dale Fleck, Pastoral Assoc.

Office: 530 N. Ewing St., 59601. Tel: 406-442-5825; Fax: 406-449-5113; Email: koneill@sthelenas.org. Catechesis Religious Program—David Pepper, Parish Youth Min. & Parish Junior High Coord.

Students 250.

Good Samaritan Thrift Store-3067 N. Montana Ave., 59601. Tel: 406-442-0780. Theresa Ortega, Dir. (Assistance to those in need.).
St. Mary (1910) Rev. Richard Francesco; Deacon

Michael Seipp.
Office: 1700 Missoula Ave., 59601. Tel: 406-442-5268; Fax: 406-449-0860; Email: smcc@stmaryhelena.org.

Catechesis Religious Program-Deb Kralicek, D.R.E. Students 74.

OUR LADY OF THE VALLEY, Rev. Daniel B. Shea; —OUR LADY OF THE VALLEY, Rev. Daniel B. Snea; Deacons Randy Fraser; Stephen Barry. Office: 1502 Shirley Rd., 59602. Tel: 406-458-6114; Fax: 406-458-8179; Email: olv@mt.net. Catechesis Religious Program—David Casey, Youth

Min. Students 174.

Mission—Sacred Heart, Wolf Creek, Lewis and

OUTSIDE THE CITY OF HELENA

ANACONDA, DEER LODGE CO.

1-ANACONDA CATHOLIC COMMUNITY (1980) Serves the entire community of Anaconda. Rev. Dougald

McCallum.

Office: 217 W. Pennsylvania, Anaconda, 59711. Tel;
406-563-8406; Fax: 406-563-5912; Email:
anacondacatholic@qwestoffice.net.

Worship Sites-

Holy Family— St. Peter, 405 Alder St., Anaconda, 59711.

St. Peter, 405 Auder St., Anaconda, 59711.
Catechesis Religious Program—Students 120.
2—ST. JOSEPH'S (1957) Closed. 1977. For inquiries for parish records contact Anaconda Catholic Community, Anaconda.
3—ST. PAUL'S (1888) Closed. 1980. For inquiries for

parish records contact Anaconda Catholic Community, Anaconda. 4—St. Peter's (1898) Closed. 1980. For inquiries for parish records contact Anaconda Catholic

Community, Anaconda.

BELGRADE, GALLATIN CO., ST. JOHN VIANNEY PARISH 609 Quaw Blvd., Belgrade, 59714. Email: sjvbelgrade@gmail.com. Rev. Eric C. Gilbaugh; Dea-con Warner Holm.

Con Warner Holm.

Catechesis Religious Program—Students 118.

BIGFORK, FLATHEAD CO., SAINT JOHN PAUL II (1958)

Mailing Address: P.O. Box 277, Bigfork, 59911.

Email: johnpaul2@centurytel.net. Rev. Craig Hanley;

Deacon James Butts, Pastoral Assoc. Church & Office: 195 Coverdell Rd., Bigfork, 59911. Catechesis Religious Program—Deacon James Butts, D.R.E.; Sierra Butts, Parish Youth Coord.; Fred Woelkers, Parish Youth Coord. Students 57.

BONNER, MISSOULA Co., St. Ann (1940) Rev. Michael

Res.: P.O. Box 1008, Bonner, 59823. Tel: 406-258-6815; Fax: 406-258-2943; Email: stannparish5@gmail.com.

stannparish5@gmail.com.
Catechesis Religious Program—Students 40.
Mission—Living Water, 152 S.O.S. Rd., P.O. Box
995, Seeley Lake, Missoula Co. 59868.
BOULDER, JEFFERSON CO., ST. CATHERINE (1894) Rev.
Msgr. Kevin S. O'Neill, V.G.; Rev. Christopher
Lebsack, Parochial Vicar.
Res.: 214 S. Elder St., P.O. Box 205, Boulder, 59632.
Tel: 406-225-3222; Fax: 406-225-9152.

Catechesis Religious Program— Mission—St. John the Evangelist, Boulder Valley,

Jefferson Co.

BOZEMAN, GALLATIN CO.

1—HOLY ROSARY (1885) Rev. Leo J. Proxell.

Office: 220 W. Main St., P.O. Box 96, Bozeman, 59771-0096. Tel: 406-587-4581; Fax: 406-582-0248;

Email: hrp@holyrosarybozeman.org.

Catechesis Religious Program—Laura Kuntz, Parish
Elementary Coord.; Kelly Ruby, Parish Youth
Ministry Coord, Students 192.

—RESURRECTION (1965) (Newman Parish) Rev.
Valentine D. Zdilla; Diane Dwyer, Admin.; Deacon
Stavan Burkner

Steven Buckner.

Office:—1725 S. 11th Ave., Bozeman, 59715. Tel: 406-586-9243; 406-586-2886; Fax: resparadmin@brespan.net.

Catechesis Religious Program—Students 76.
BROWNING, GLACIER Co., LITTLE FLOWER PARISH (1904)
Rev. Edward Kohler; Deacons John Gobert; Ronald

Running Crane.
Office: P.O. Box 529, Browning, 59417. Tel: 406-338-5775; Fax: 406-338-5506; Email: lfp@3rivers.net.
Church: 204 First St. N.W., Browning, 59417.
School—De La Salle Blackfeet Middle School,

(Grades 4-8), P.O. Box 1489, Browning, 59417. Tel: 406-338-5290. Bro. Dale Mooney, F.S.C., Pres.; Mi-chael O'Brien, Prin.; Shelly Hall, Librarian. Catechesis Religious Program—Toni Running Fisher, D.R.E. Students 80.

Missions—Sacred Heart—Starr School. Chapel of the Ascension, East Glacier, Glacier Co.

BUTTE, SILVER BOW CO.
1—St. ANN (1917) Revs. Thomas P. Haffey; Elias

Kabuk, Parochial Vicar; Deacon John Uggetti. Res.: 2100 Farragut Ave., Butte, 59701. Tel: 406-723-4303; Fax: 406-723-5172; Email: Ad33; Fax: 406-723-5172; Email: stanparish@bresnan.net.

Catechesis Religious Program—Rosie Stimatz-Richards, D.R.E. Students 91.

—BUTTE CATHOLIC COMMUNITY CENTRAL, Includes St.

Joseph and St. John the Evangelist Parishes. See individual listings.

1500 Cobban St., Butte, 59701. Rev. Robert Hall,

BUTTE CATHOLIC COMMUNITY NORTH, Includes Immaculate Conception and St. Patrick Parishes. See individual listings. Revs. Patrick Beretta; Elias Kabuk, Parochial Vicar; Deacon Bernard McCarthy. Office & Res.: 102 S. Washington St., Butte, 59701. Tel: 406-723-5407; Fax: 406-723-5408; Email: bccn@diocesehelena.org. Program-Seaneen

Catechesis Religious Prendergast, D.R.E. Students 51.

ST. HELENA (1921) Closed. 1966. For inquiries for parish records contact Butte Catholic Community

-HOLY SAVIOR (1904) Closed, Closed in 1974, For inquiries for parish records contact Butte Catholic Community North, Butte.

HOLY SPIRIT (1978) Revs. Thomas P. Haffey; Elias Kabuk, Parochial Vicar; Deacon Doug Cameron. Office: 3930 E. Lake St., Butte, 59701. Tel: 406-494-5078; Fax: 406-494-5726; Email: holyspiritbutte@q. com.

Control Religious Program—
Catechesis Religious Program—
7—IMMACULATE CONCEPTION (1907) (Butte Catholic Community North) Revs. Patrick Beretta; Elias Kabuk, Parochial Vicar. Office & Res.: 102 S. Washington, Butte, 59701. Tel:

406-723-5407; Fax: 406-723-5408. Church: Western & Caledonia St., Butte, 59701. ST. JOHN THE EVANGELIST (1917) (Butte Catholic Community Central) Rev. Robert Hall, Admin. Office: 1500 Cobban St., Butte, 59701. Tel: 406-782-8349; Email: stjohnparish@bresnan.net.

	Monthly	Annual	3-year Costs	
Personnel - 1FTE	5,309.90	63,718.84	200,873.65	1 FTE for 3 years with a 5% wage increase
Preventative Activities	1,773.43	21,281.16	54,126.35	
Admin Funds	1,250.00	15,000.00	45,000.00	
	8,333.33	100,000.00	300,000.00	

	Sal	aries				
Employee	Rate		lours/yr	Annual - yr 1	Year 2	Year 3
Outreach Peer Support	\$ 23.00)	2080	\$ 47,840.00	\$ 50,232.00	52,743.60
Taxes/Retirement	Year 1		Year 2	Year 3		
SS/Medicare	3,659.70	5	3,842.75	4,034.89	_	
State Unemployment	38.27	7	40.19	42.19		
Work Comp 1.14%	545.38	3	572.64	601.28		
403B - 3%(FT Only)	1,435.20)	1,506.96	1,582.31	_	
	5,678.62	1	5,962.54	6,260.67	_	
Health Benefits	9,840.00)	10,332.00	\$ 10,848.60		
Health	200.93	3	210.97	\$ 221.52		
Life & ADD	159.33	1	167.27	\$ 175.64	_	
Disability	10,200.2	4	10,710.25	11,245.76		
Personnel Expenses						
Salaries	47,840.00) \$	50,232.00	\$ 52,743.60		
Taxes	3,698.03	3	3,882.93	4,077.08		
Benefits	10,745.63	1	11,282.89	11,847.04		
	62,283.64	1	65,397.83	68,667.72		
403B	1,435.20)	1,506.96	1,582.31		
	63,718.84	1	66,904.79	70,250.02	_	

Travel to School and communitiews in Lewis and Clark Evidence Based Opiod Treatment

Theater Oppertunities

STOPS - Strategic Outreach Peer Specialist (STOPS) Campaign Good Samaritan Ministries – Helena, MT

OBJECTIVE	STRATEGY
Provide a dual approach to the reduction of Opioid harm in our community	Combining two strategies providing comprehensive community messaging, intervention and wrap around services Schedule A – Core Strategies Expansion of Warm Hand Off programs Prevention Program Funding to incorporate evidenced based prevention in schools and community incorporate media campaign (theatre) Schedule B – Approved Uses Part 1 – Treatment A- treat OUD Support Street Outreach intervention – fund more peer recovery agents in GSM Our Place Outreach Programming B – Support people in intervention treatment and recovery Provide peer-support street programming Expand peer recovery center efforts
Expand our warm hand off services	 Increase GSM outreach service ADD 1 PTE Peer Specialist Schedule A – Core Strategies Expansion - Improve continuity of care Increase services to 52 OUD specific individuals each yr QTR 1; QTR 2; WTR 3; QTR 4

Application: Strategic Outreach Peer Specialist (STOPS) Campaign Process: 2024 Montana Opioid Abatement Trust Grants - 4th Quarter

STOPS - Strategic Outreach Peer Specialist (STOPS) Campaign Good Samaritan Ministries – Helena, MT

Application: Strategic Outreach Peer Specialist (STOPS) Campaign Process: 2024 Montana Opioid Abatement Trust Grants - 4th Quarter

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GOOD SAMARITAN MINISTRIES SERIES THERESA ORTEGA SOLE MBR 3067 N MONTANA AVE HELENA MT 59601

Date of this notice: 05-04-2022

Employer Identification Number: 88-2045140

Form: SS-4

Number of this notice: CP 575 H

For assistance you may call us at: 1-800-829-4933

IF YOU WRITE, ATTACH THE STUB OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 88-2045140. This EIN will identify your entity, accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

Taxpayers request an EIN for their business. Some taxpayers receive CP575 notices when another person has stolen their identity and are opening a business using their information. If you did not apply for this EIN, please visit, www.irs.gov/ einnotrequested.

When filing tax documents, making payments, or replying to any related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. the information is not correct as shown above, please make the correction using the attached tear-off stub and return it to us.

A limited liability company (LLC) may file Form 8832, Entity Classification Election, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain tests and it will be electing S corporation status, it must timely file Form 2553, Election by a Small Business Corporation. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.

IMPORTANT REMINDERS:

- Keep a copy of this notice in your permanent records. This notice is issued only one time and IRS will not be able to generate a duplicate copy for you. You may give a copy of this document to anyone asking for proof of your EIN.
- Use this EIN and your name exactly as they appear at the top of this notice on all your federal tax forms.
- Refer to this EIN on your tax-related correspondence and documents.
- Provide future officers of your organization with a copy of this notice.

Your name control associated with this EIN is GOOD. You will need to provide this information, along with your EIN, if you file your returns electronically.

Safeguard your EIN by referring to Publication 4557, Safeguarding Taxpayer Data: A Guide for Your Business.

You can get any of the forms or publications mentioned in this letter by visiting our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676),

If you have questions about your EIN, you can contact us at the phone number or address listed at the top of this notice. If you write, please tear off the stub at the bottom of this notice and include it with your letter. If you do not need to write us, do not complete, and return this stub.

Thank you for your cooperation.



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Keep this part for your records.

CP 575 H (Rev. 1-2022)

Return this part with any correspondence so we may identify your account. Please correct any errors in your name or address.

CP 575 H

0509905424

Your Telephone Number Best Time to Call DATE OF THIS NOTICE: 05-04-2022 EMPLOYER IDENTIFICATION NUMBER: 88-2045140 FORM: SS-4 NOBOD

INTERNAL REVENUE SERVICE PHILADELPHIA PA 19255-0023 GOOD SAMARITAN MINISTRIES SERIES 900 LLC THERESA ORTEGA SOLE MBR 3067 N MONTANA AVE HELENA MT 59601